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E-File: June 28, 2011

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Attorneys for Reorganized Debtors

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 THE RHODES COMPANIES, LLC, aka
 "Rhodes Homes," et al.,¹
 Debtors.

Case No.: BK-S-09-14814-LBR
 (Jointly Administered)

Chapter 11

Affects:

☒ All Debtors
☐ Affects the following Debtor(s)

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf and Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

**FIFTH NOTICE PURSUANT TO ARTICLE VI.D OF THE THIRD AMENDED PLAN
OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY
CODE FOR THE RHODES COMPANIES, LLC, ET AL.**

TO THE HONORABLE LINDA B. RIEGLE AND ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that as required by Article VI.D of the *Third Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code for The Rhodes Companies, LLC, et al.* (the “Plan”),² the Reorganized Debtors hereby file this list of Claims that have been adjusted on the Claims Register since the filing of the fourth notice pursuant to Article VI.D of the Plan on March 31, 2011 [Docket No. 1381]:

PLEASE TAKE FURTHER NOTICE that Exhibit A hereto identifies all Claims that have been Allowed under the Plan and further indicates whether such Claim has been paid pursuant to the Plan since March 31, 2011;

PLEASE TAKE FURTHER NOTICE that Exhibit B hereto identifies all Claims that remain open, although the two Stanley claims have been settled and will be considered at the hearing on July 17, 2011 before this Court.

PLEASE TAKE FURTHER NOTICE that Exhibit C hereto identifies all Claims that have been withdrawn by the Claimant since March 31, 2011.

PLEASE TAKE FURTHER NOTICE that Exhibit D hereto identifies all Claims have been automatically Disallowed and expunged pursuant to Article IV.A of the Plan on the basis that such Claims are duplicates of other filed claims in these cases.

PLEASE TAKE FURTHER NOTICE that Exhibit E hereto identifies all Claims have been automatically Disallowed and expunged pursuant to Article VI.F of the Plan on the basis that such Claims were filed late after the Claims Bar Date.

PLEASE TAKE FURTHER NOTICE that Exhibit F hereto identifies all Claims that have been disallowed by Court Order since March 31, 2011

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

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1 DATED this 28th day of June, 2011.

LARSON & STEPHENS

/s/ Zachariah Larson, Esq.
Zachariah Larson, Bar No. 7787
Kyle O. Stephens, Bar No. 7928
810 S. Casino Center Blvd., Suite 104
Las Vegas, NV 89101
702/382-1170

Attorneys for Reorganized Debtors

EXHIBIT A

EXHIBIT A
Allowed Claims

Claimant	Debtor	Claim No.	Total Filed Claim (as amended)	Total Claim Paid to Date
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	Tuscany Golf	15	78,316.00	
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	Tuscany Golf	16	5,497.75	
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	Tuscany Golf	17	17,964.96	
NATIONAL CITY COMMERCIAL CAPITAL COMPANY, LLC	RR GOLF	23	92,219.22	
			193,997.93	0.00

EXHIBIT B

EXHIBIT B
Open Claims

Claimant	Debtor	Claim No.	Total Filed Claim
COMMERCE ASSOCIATES, LLC	The Rhodes Companies, LLC	61	Unknown
Internal Revenue Service	Bravo, Inc.	7	3,886,456.75
JAMES RHODES	The Rhodes Companies, LLC	33	10,598,000.00
Stanley Consultants, Inc.	The Rhodes Companies, LLC	52	3,467,733.00
Stanley Consultants, Inc.	The Rhodes Companies, LLC	48	570,758.00
			18,522,947.75

EXHIBIT C

EXHIBIT C
Withdrawn Claims

Claimant	Debtor	Claim No.	Total Filed Claim
Clark County Public Work	The Rhodes Companies, LLC	70	138,711.38
Clark County Public Work	The Rhodes Companies, LLC	71	389,455.31
Internal Revenue Service	Geronimo Plumbing, LLC	1	21,090.00
			549,256.69

EXHIBIT D

EXHIBIT D
Duplicate Claims

Claimant	Debtor	Claim No.	Total Filed Claim
Silver State Builder Services, LLC	Rhodes Ranch General Partnership	5	7,440.78
			7,440.78

EXHIBIT E

EXHIBIT E
Late Filed Claims

Claimant	Debtor	Claim No.	Total Filed Claim
General Electric Capital Corp.	Bravo, Inc.	8	22,588.16
			22,588.16

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EXHIBIT F
Disallowed Claims

Claimant	Debtor	Claim No.	Total Filed Claim
MIRAJAY RAYO & ARTURO CASIMIRO	Rhodes Design and Development Corporation	22	Unliquidated
SLAUGHTER, ET AL. CLASS ACTION CLAIM	Rhodes Design and Development Corporation	18	Unliquidated

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CERTIFICATE OF SERVICE

1. On the 28th day of June 2011, I served the following document(s):

**FIFTH NOTICE PURSUANT TO ARTICLE VLD OF THE THIRD AMENDED PLAN
OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY
CODE FOR THE RHODES COMPANIES, LLC, ET AL**

2. I served the above-named document(s) by the following means to the persons as listed below:
(*check all that apply*)

- ☒ a. **United States mail, postage fully prepaid**
(*List persons and addresses. Attach additional paper if necessary*)

SEE ATTACHED SERVICE LIST.

3. On **May 16, 2011** I served the above-named document(s) by the following means to the persons as listed below:
(*check all that apply*)

- ☒ a. **ECF System** (*You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary*)

I declare under penalty of perjury that the foregoing is true and correct.

Signed on (date): June 28, 2011

Sophia L. Lee
(Name of Declarant)

/s/Sophia L. Lee
(Signature of Declarant)

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ECF SERVICE LIST

09-14814-lbr Notice will be electronically mailed to:

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8 DonaldHWilliamsLaw@gmail.com, taylor sellers@gmail.com

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